

Nova News

PREDICTABLE. SUSTAINABLE. INCOME.



Client Spotlight: Retiring with Confidence

At Nova Wealth, we love celebrating the success of our clients as they move toward financial freedom. One recent story perfectly reflects the impact of proper planning and personalized guidance:

"Before working with Elizabeth, I had no idea when I could retire. I shared my financial situation with her, and to my surprise, she reassured me that I could relax—in fact, I could retire even sooner than I had imagined! I decided to work with Nova Wealth after hearing great things from two friends and because I wanted to truly understand my financial path. Thanks to Elizabeth and her team, my journey took an exciting turn—I was able to retire earlier than expected, which has been incredible since my partner had already been retired for years. Now, we get to enjoy this time together. I still choose to work one day a week to help cover health insurance, but I do it on my terms."

-Christine S.

Her experience is exactly why we do what we do—helping people create predictable, sustainable income so they can retire with confidence and enjoy the life they've worked so hard for.

Would you like to be featured? We're always looking to highlight the stories of our amazing clients. If you'd like to share how working with Nova Wealth has impacted your financial journey, simply reply to this email and let us know!

If you're wondering when you can retire, we'd love to help you find the answer. Schedule a conversation with our team today!

March in Review: Connecting & Learning Together



March was a fantastic month filled with great conversations, new connections, and valuable insights at Nova Wealth's Open House, client gatherings, and educational events! From welcoming clients into our new office to diving into important financial topics—like our Long-Term Care Workshop—we're grateful for every opportunity to engage with you.

Check out some highlights from these events!

Still Time to Make Your 2024 Contributions!

If you haven't maxed out your IRA or Roth IRA contributions for 2024, there's still time! You have until April 15, 2025, to make contributions for the 2024 tax year.

Not sure how much you can contribute or which account is best for you? We're happy to help! Reach out to discuss your options and make the most of your retirement savings.

 **Contact us today! contact@retirenova.com**

Upcoming Events

Savvy IRA Workshop

Wednesday, April 3rd - 5:30pm
Salvatore's Italian Gardens - Depew, NY

P&C Insurance 101 with Jill Maraschiello

Wednesday, May 7th - 12:00pm
Salvatore's Italian Gardens - Depew, NY

Overcoming Adversity with former Navy Seal, Phil Koontz

Tuesday, June 17th - multiple times and locations

SAVE THE DATE!

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